



Los Angeles Estate Planning Council

2024-2025 Membership Application

LAEPC is the premier network of estate planning advisors including attorneys, CPAs, trust officers, wealth managers, insurance agents and valuation professionals in Los Angeles. LAEPC's mission is to enhance the proficiency of professional advisors who play an active role in estate planning and to build relationships in the estate planning community. Each meeting features highly regarded experts on contemporary issues of importance to estate planning advisors. Members enjoy all privileges of monthly meetings, networking, continuing education credit (if available), and invitations to our annual social.

Monthly Meetings
October 17th
November 7th
January 23rd
February 20th
March 20th
April 17th

May TBD - Spring Social

Location
The Jonathan Club
545 Figueroa Street
Los Angeles, CA 90071

Dues
Member: \$500
Guest: \$125 per meeting
Breakfast & parking included

Required Application Information

Name: _____
Profession: _____
Title: _____
Business Name: _____
Business Address: _____
E-mail Address: _____
Phone Number: _____
Credit Card No.: _____
Exp: _____ CCV: _____ Card Zip Code: _____

Mail or Email Completed Application
With \$500 Payment* to:

Los Angeles Estate Planning Council
c/o Leonardo Bolanos
BMO Wealth Management
300 South Grand Avenue, Suite 1200
Los Angeles, CA 90071
losangelesepc@gmail.com

** checks or credit cards accepted*

2024-2025 Board Members

President:	Veronica Maldonado Usher, <i>Parker Milliken</i>
Vice President:	Joseph Liberman, <i>Ernst & Young</i>
Secretary:	Rob Coleman, <i>Musick Peeler</i>
Programs Chair:	Debby Doitch, <i>KJM/Law Partners</i>
Membership Chair:	TBD - email losangelesepc@gmail.com if interested
Board Member:	Leo Bolanos, <i>BMO Wealth Management</i>

Visit laepc.org for more information